

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 22, 2018

REGISTRATION NO: 27104  
BONDS ISSUED BY: The School District of Columbia  
AMOUNT OF ISSUE: \$35,000,000.00 (Series 2018) COUNTY: Boone  
(Remaining portion of the \$50,000,000 authorized 2014 election)  
(\$30,000,000 authorized 2016 election)  
DATE OF ISSUE: March 27, 2018 MONTH OF MATURITY: March  
PURPOSE OF BONDS: I. For the purpose of acquiring and developing sites for school buildings and acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities, including, without limitation, constructing a new elementary school and acquiring and developing a site therefor, improving and constructing additions to existing buildings, and acquiring and installing technology improvements. (\$5,000,000)  
II. For the purpose of acquiring, constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities and acquiring land therefor, including without limitation, acquiring and developing land and preparing plans for a new middle school, constructing additions to two elementary schools, renovating and expanding a cafeteria kitchen, improving outdoor middle school athletic facilities, repairing or replacing roofs, windows, parking lots, and heating and air conditioning, and improving technology. (\$30,000,000)

Rate of Interest	Amount	Maturity
5.00000%	\$1,250,000.00	03/01/2019
5.00000%	\$750,000.00	03/01/2020
5.00000%	\$665,000.00	03/01/2022
5.00000%	\$1,520,000.00	03/01/2023
5.00000%	\$1,910,000.00	03/01/2024
5.00000%	\$1,905,000.00	03/01/2025
5.00000%	\$1,485,000.00	03/01/2026
4.00000%	\$1,360,000.00	03/01/2027
4.00000%	\$815,000.00	03/01/2028
3.00000%	\$850,000.00	03/01/2029
3.00000%	\$1,470,000.00	03/01/2030
3.00000%	\$6,330,000.00	03/01/2031
3.00000%	\$1,000,000.00	03/01/2032
3.12500%	\$1,035,000.00	03/01/2033
3.25000%	\$1,575,000.00	03/01/2034
3.25000%	\$2,640,000.00	03/01/2035
3.25000%	\$2,725,000.00	03/01/2036
3.37500%	\$2,810,000.00	03/01/2037
3.37500%	\$2,905,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2027, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2026, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Merrill Lynch, Pierce, Fenner & Smith Incorporated, New York, New York

PURCHASE PRICE: \$36,276,141.40

INTEREST RATE: 3.09748%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. \$2,130,574,568.00 II. \$2,257,981,004.00

INDEBTEDNESS: (Including this issue) I. \$270,757,000.00 II. \$271,532,000.00

NOTICE OF ELECTION: I. Published in the Columbia Missourian on March 26 and April 06, 2014. II. Published in the Columbia Daily Tribune on March 23 and April 3, 2016.

DATE OF ELECTION: I. 04/08/2014 II. 04/05/2016

ELECTION RESULTS: I. Yes - 7,123 No - 4,094 II. Yes - 16,038 No - 5,624

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about March 2, 2018, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.

NUMBER OF BIDS RECEIVED: 13